REALTORS® Renewal Billing - Manage NAR Dues Price Increase



Agenda



Membership Settings



Price Increase on



Membership Settings

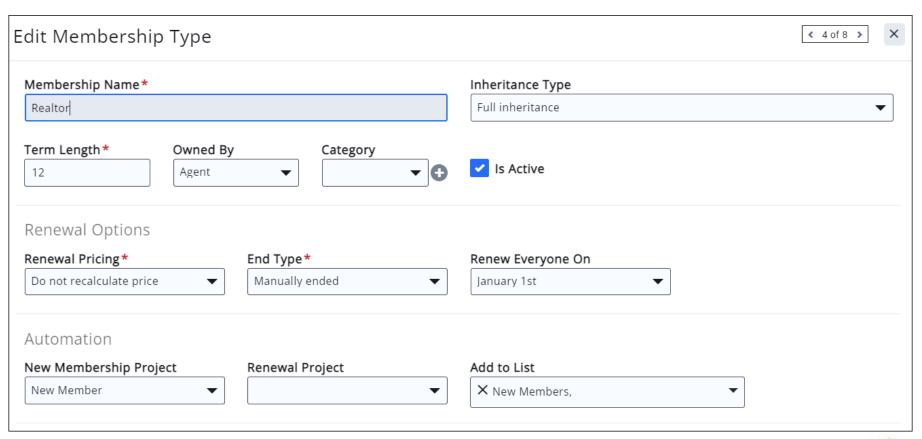
To ensure that your renewal invoices are generated as expected ensure that your membership types have been setup appropriately

Membership Settings		SAVE
General		
Prorate Cutoff Day	Membership Application Version	
15	V 2	•
Miscellaneous Options		
✓ Allow Recalculate Renewal Billing		
✓ Allow Switching from Annual to Monthly		
✓ Allow Multiple Membership Purchases on Member Application	ı (v2 Only)	
Renew if Expiration Month Equals Next Bill Month		
Enforce Date Rules on Fixed Renewal Month Memberships		
Enable Payment Plan		



Membership Type Configuration

- Term Length Should be 12 Months
- Renewal Pricing Should be "Do not recalculate price"
- End Type Should be Manually Ended
- Set Renew Everyone on to January 1st

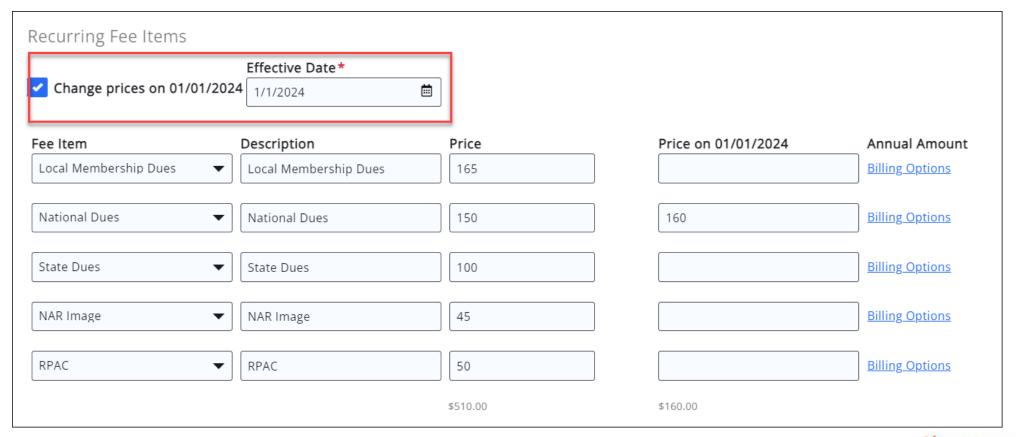




Membership Pricing Changes

With the NAR Dues increasing for 2024, you need to charge your members the new \$160 rate for 2023 dues but continue charging new members \$150 through the end of 2023.

KB: Change Membership Pricing





Membership Pricing Changes

Using the "Effective Date" feature you can define when to charge the increased fee and have the system automatically bill at that new rate for charges on or after a certain date

KB: Change Membership Pricing

Customer	Next Bill Date	Bill Contact	Description	Frequency	Bundled	Amount	Payment Profile
Jack Anderson	1/1/2024	Jack Anderson	National Dues	Annually	No	\$150.00 &	
Mara Furry	1/1/2024	Mara Furry	National Dues	Annually	No	\$150.00 2	
Oliver Quinn	1/1/2024	Oliver Quinn	National Dues	Annually	No	\$150.00 &	
Danielloe Jones	1/1/2024	Danielloe Jones	National Dues	Annually	No	\$150.00 2	
Jan Baer	1/1/2024		National Dues	Annually	No	\$150.00 2	
Joan Nappere	1/1/2024		National Dues	Annually	No	\$150.00 2	
Joan Nappere	1/1/2024		RPAC	Annually	No	\$50.00 &	
Jack Anderson	1/1/2024	Jack Anderson	RPAC	Annually	No	\$50.00 &	
Jack Anderson	1/1/2024	Jack Anderson	NAR Image	Annually	No	\$45.00 2	



Questions?

