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# Association Management Software

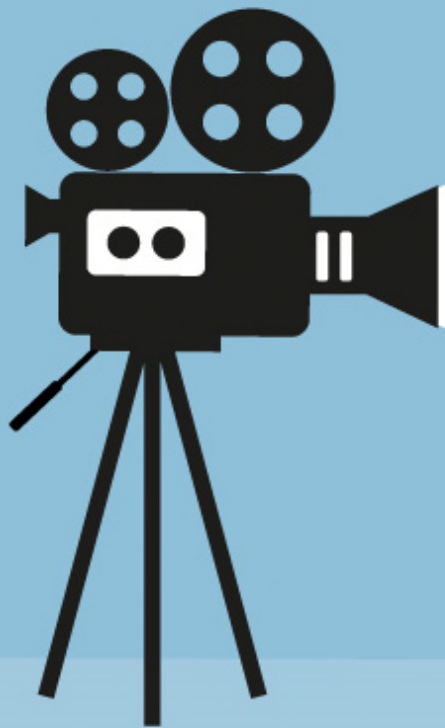
with

**BUILT-IN MARKETING AUTOMATION & SALES FUNNEL MANAGEMENT**

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Automated Member  
Recruitment & Retention  
*with Frank Kenny*

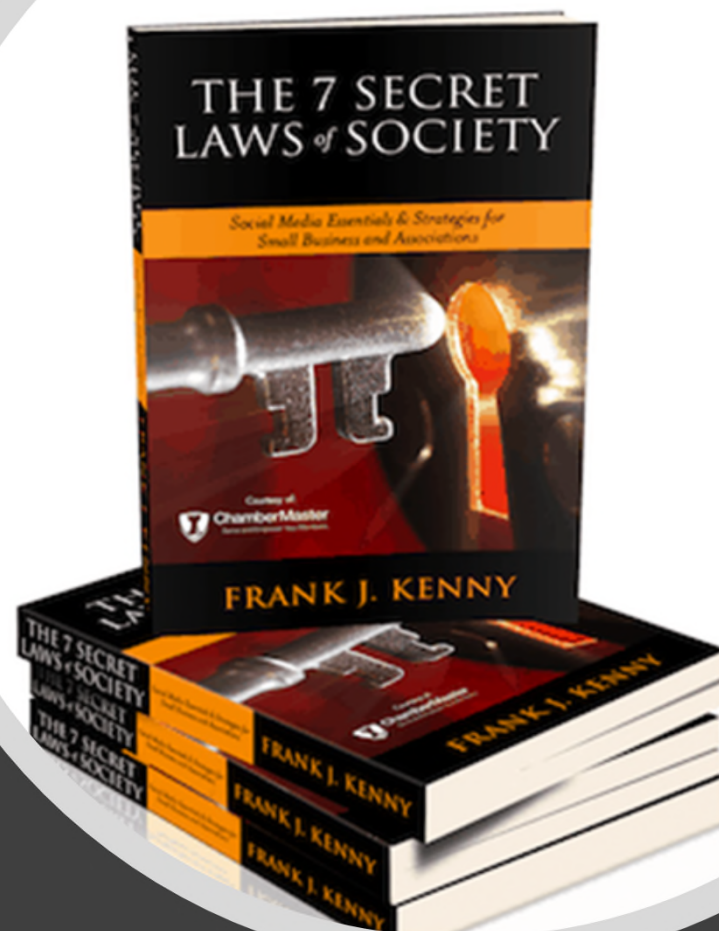


# Automated Member Recruitment & Retention

*By Frank J Kenny*

# Frank J Kenny

- Small Business Owner
- Former Chamber President/CEO
- Doubled the size through Social Media
- Speaker - State, national, and international
  - Association of Chamber of Commerce Executives (ACCE)
  - Western Association of Chamber Executives (W.A.C.E.)
  - Zimbabwe Business Associations
- Author of 3 books
- Faculty of U.S. Chamber Institute, MBA





# Why You Should Be Using Email Marketing Automation

Leads to member recruitment and retention

Makes you a better marketer

- **Responsive** – Immediate and delayed responses, as appropriate.
- **Saves You Time** – Once set up, you get back your time.
- **More Strategic** – Your emails will be well thought through. Salesmanship in print.

Proactive – Decide on your target market and market to them



# What is Email Marketing Automation

A system to email members and prospects at specific times or circumstances.

- Onboarding series
- Welcome and Conversion series for prospects/leads
- Retention series

Who Do I  
Send These  
Email to?

New  
Members

- Onboarding series
- Retention

Prospects  
and  
Leads

- People in your area that should be members



# How Do I Do Email Marketing Automation?



Constant Contact,  
Mail Chimp,  
GrowthZone, etc.

**All do it their own  
way.**



Set up series of emails – Copy  
(salesmanship in print).



Set up the timing – When they get  
each of the emails.



Target Market– Right people, right  
message, at the right time.

# Onboarding Sequence

- Someone joins so their email has been added to membership email list -Trigger
  - Day 0 – Welcome email from the CEO. Watch your email for additional value – 70% open rate.
  - Day 1 – Welcome to the family email from Chair of the Board. Photo of the board.
  - Day 3 – Calendar of events and an invite to attend or use something. Make them a user. Call to action (CTA).
  - Day 7 – Username and password to update profile/directory.
  - Day 9 – Reminder of the benefits open to them.
  - Day 14 – Ask a question. Dear \_\_\_\_\_. We want to know your thoughts on x.
  - Day 30, 60, 90, 120, 180, 240, etc.
    - Retention sequence
- Active vs inactive – Some will need more attention than others. Are they opening these?
  - Salesperson reaches out, retention specialist, CEO, ambassadors

# Prospect/Lead Welcome and Conversion Series

- Get contact info (email) and permission to email them.
  - Lead magnet – Report, guide, cheat sheet, etc.
- Email welcome series
  - Day 0 - Deliver lead magnet or promise
  - Day 1 - Your story and what you do for them. Your why. Promise more value. No pitch.
  - Day 3 – Deliver more value. Tip, calendar, resource. No pitch. Promise more value or an interesting story.
  - Day 5 – Deliver more value or tell an interesting story.
- Stranger -> Know, like, and trust



# Prospect/Lead Welcome and Conversion Series

- Concurrent with welcome series...
- What? More emails? They'll unsubscribe!
- Conversion series
  - Day 4 – Gain email – What would they gain by joining?
    - Gain status for themselves
    - Gain awareness for their business
    - Gain credibility - Schapiro Group
    - Gain the ability to impact the community
    - Gain the ability to post job openings, get a ribbon cutting, meet important people, etc.

# Prospect/Lead Welcome and Conversion Series

- Conversion series
  - Day 6 – Logic email – What is a logical argument for joining?
    - At only \$20/month it's the least you could spend to get so much value
    - Annual dues are only \$200 but we give you back \$800 in value through our marketing and advertising programs
    - If you want to impact the community, the most logical option is to do it through the established business community.



FrankJKenny.com

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# Prospect/Lead Welcome and Conversion Series

- Conversion series
  - Day 8 – Fear email – Scarcity
    - Subject line – You won't hear from us again on this...
    - We are sorry but the offer ends tonight at midnight for you to be included in the directory.
    - Just a friendly note to let you know the October special is ending so you won't get the bonuses.
    - This is your last chance to register to attend the Fall new member orientation.



# Email Marketing Automation

- If they join from email #2, they don't get #3
- If they don't join from the series, they go on your nurture list and get your eNewsletter.
  - When your next lead magnet comes out, they go through the conversion series again but not the welcome series.
- Strangers to Friends to Members

# Email Marketing Automation Statistics

**80%** 

## Email Marketing Tech

80%+ companies use an email marketing software to manage their email marketing.

**51%** 

## Email Automation

Just over half of companies use email automation that would save time and money.

**119%** 

## Click Rates

Automated emails get 119% higher click rates than broadcast emails.

**13%** 

## Revenues

An automated welcome email series nets 13% higher revenues than a single welcome email.

**60%** 

## Conversions

Automated offers boost conversions 60% over non-timed emails with the same offer.



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